

**Non-Binding English Convenience Translation**

Mandatory disclosure pursuant to  
Section 39 of the German Stock Exchange Act (*Börsengesetz* – BörsG) in conjunction with  
Sections 27 para. 3, 14 para. 3 sentence 1 of the German Securities Acquisition and Takeover Act  
(*Wertpapiererwerbs- und Übernahmegesetz* – WpÜG)

# ROCKET INTERNET

**Correction of the Joint Reasoned Statement of  
the Management Board and the Supervisory Board**

of

**Rocket Internet SE**

Charlottenstraße 4  
10969 Berlin

**Pursuant to Section 39 of the German Stock Exchange Act (*Börsengesetz*) in conjunction  
with 27 para. 1 of the German Securities Acquisition and Takeover Act (*Wertpapiererwerbs-  
und Übernahmegesetz*)**

**Regarding the Voluntary Public Delisting Self-Tender Offer**

by

**Rocket Internet SE**

Charlottenstraße 4  
10969 Berlin

to the

**Shareholders of Rocket Internet SE**

dated October 1, 2020

Rocket Internet SE Shares: ISIN DE000A12UKK6

Tendered Rocket Internet SE Shares: ISIN DE000A289WU1

## **I. GENERAL INFORMATION ABOUT THE JOINT REASONED STATEMENT**

On October 1, 2020, the management board (the “**Management Board**”) and the supervisory board (the “**Supervisory Board**”) of the Company issued a joint reasoned statement (the “**Original Joint Reasoned Statement**”) in accordance with Section 39 BörsG in conjunction with Sections 27 para. 1, 14 para. 3 sentence 1 WpÜG.

Reference is made to the Original Joint Reasoned Statement. Unless otherwise defined herein, defined terms shall have the meaning ascribed to them in the Original Joint Reasoned Statement.

## **II. CORRECTION OF THE ORIGINAL JOINT REASONED STATEMENT**

For editorial purposes, the following excerpts shall be revised:

- In Section III.2. of the Original Reasoned Statement reference is made to the “Relevant Share Capital”. This reference is corrected to read “share capital” .
- In Section III.10 of the Original Joint Reasoned Statement the tax consequences upon settlement of or in connection with the delisting self-tender offer are described. In this regard, the Original Joint Reasoned Statement contains the following statement:

*“As of December 31, 2020, on the level of Rocket Internet, deferred taxes on income and trade tax loss carryforwards were activated in a total amount of EUR 177.3. In addition, no latencies were set at interest carryforwards.”*

This statement regarding the tax consequences shall be corrected as follows:

*“For corporate income tax loss carryforwards in an amount of EUR 85.8 million and for trade income tax loss carryforwards in an amount of EUR 82.1 million, in each case as existing as of December 31, 2019 at the level of Rocket Internet, no deferred taxes were capitalized. In addition, no deferred tax assets for interest carryforwards were recognized.”*

- In Section VI.2.(iii) of the Original Joint Reasoned Statement, reference to Section 23 para. 1 no. 1 WpÜG is corrected and now reads as reference to Section 23 para. 1 sentence 1 no. 2 WpÜG.

Apart from this, the Original Joint Reasoned Statement shall remain unchanged.

Berlin, October 5, 2020

**Rocket Internet SE**

**The Management Board**

**The Supervisory Board**