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Notice relating to stabilization transactions pursuant to articles 9(3) and 11 lit. f) of Commission Regulation (EC) No 2273/2003 of 22 December 2003

Berlin, 31 October 2014 – Joh. Berenberg, Gossler & Co. KG, acting for the account of the underwriters as the stabilization manager in connection with the initial public offering of Rocket Internet AG, has today informed Rocket Internet AG that the following stabilization measures were carried out during the stabilization period from 2 October 2014 until 31 October 2014 in relation to the ordinary shares of Rocket Internet AG (ISIN: DE000A12UKK6; WKN: A12UKK), which started trading on the non-regulated market (Entry Standard) of the Frankfurt Stock Exchange on 2 October 2014:

Execution Date	Price Range in EUR
October 2, 2014	37.000 – 42.500
October 8, 2014	32.150 – 34.215
October 9, 2014	33.450 – 35.000
October 10, 2014	33.500 – 35.670
October 13, 2014	34.480 – 37.250
October 14, 2014	36.770 – 38.790
October 15, 2014	36.650 – 39.800
October 16, 2014	37.950 – 39.000
October 17, 2014	38.200 – 40.000
October 20, 2014	39.250 – 40.000
October 21, 2014	38.750 – 40.000
October 22, 2014	38.500 – 40.150
October 23, 2014	36.460 – 37.510
October 24, 2014	36.500 – 37.000
October 27, 2014	36.770 – 37.170
October 28, 2014	37.160 – 39.000

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October 29, 2014	39.430 – 41.000
October 30, 2014	40.310 – 42.500
October 31, 2014	41.000 – 42.500

The underwriters partially exercised the greenshoe option on 31 October 2014. On the basis of this exercise, Rocket Internet AG will issue 87,134 new shares at the offer price of EUR 42.50 per share.

This announcement is for information purposes only and does not constitute an invitation offer to underwrite, subscribe for or otherwise acquire or dispose of any securities of Rocket Internet AG in any jurisdiction.

This announcement is not an offer of securities for sale in the United States. The securities referred to above have not been, and will not be, registered under the U. S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an exemption from registration. There has not been and will not be a public offer of the securities in the United States.

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About Rocket Internet

Rocket's mission is to become the world's largest Internet platform outside of the United States and China. Rocket identifies and builds proven Internet business models and transfers them to new, underserved or untapped markets where it seeks to scale them into market leading online companies. Rocket is focused on proven online business models that satisfy basic consumer needs across three sectors: eCommerce, marketplaces and financial technology. Rocket was founded in 2007 and now has more than 20,000 employees across its network of companies, which operate in more than 100 countries on five continents.

PRESS RELEASE



Rocket Internet AG

Registered at Amtsgericht Charlottenburg Berlin, HRB 159634 B

VAT-ID: DE256469659

Management Board: Oliver Samwer (CEO), Peter Kimpel, Alexander Kudlich

Chairperson of the Supervisory Board: Lorenzo Grabau