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**Rocket Internet SE decides to conduct a public buyback offer for up to 26.6% of the company's share capital**

- General Meeting creates basis for public buyback offer by adopting corresponding resolution with a majority of 97.99%
- General Meeting adopts resolution to redeem up to 27,664,079 treasury shares to be acquired.
- Based on authorization of the general meeting, Rocket Internet decides to conduct a public buyback offer to acquire up to 26.6% of the company's share capital against payment of a consideration of EUR 35.00 per share
- Acceptance period runs from February 9, 2022 through March 10, 2022

**Berlin, January 31, 2022** - The extraordinary general meeting of Rocket Internet SE ("Rocket Internet" or the "Company") (ISIN DE000A12UKK6), which took place virtually in Berlin today, passed a resolution under agenda item 1, as proposed by the management board and the supervisory board, on a capital reduction by cancellation of up to 27,664,079 treasury shares to be acquired. The shareholders of the Company have thus created the basis for the execution of a public buyback offer. The resolution on the capital reduction by cancellation of up to 27,664,079 treasury shares to be acquired was adopted with a majority of 97.99%.

Following the general meeting, the Management Board, with the consent of the Supervisory Board, resolved to launch a public buyback offer for up to 27,664,079 shares of the Company ("Rocket Internet Shares") ("Buyback Offer") based on the authorization of the general meeting. The consideration offered under the Buyback Offer amounts to EUR 35.00 per Rocket Internet Share, in accordance with the requirements of the resolution of the general meeting on which the buyback offer is based. Thus, the Buyback Offer has a total volume of up to EUR 968,242,765.00.

The acceptance period for the Buyback Offer begins on February 9, 2022, 0:00 hours (CET) and ends, subject to extension, on March 10, 2022 at 24:00 hours (CET).

Shareholders of the Company ("Rocket Internet Shareholders") are entitled to tender rights, with one Rocket Internet Share conveying one tender right. The tender ratio is 4:1, so that four tender rights are required to accept the Buyback Offer for one Rocket Internet Share.

Rocket Internet Shareholders have the option to sell their tender rights if they do not wish to participate in the Buyback Offer or wish to participate in the Buyback Offer only partially. They also have the option to acquire additional tender rights if they wish to tender more Rocket Internet Shares than they are able to do on the basis of the tender rights booked to their securities accounts. The tender rights will be admitted to trading on the open market (*Freiverkehr*) of the Hamburg Stock Exchange and will be tradable there until

two banking days before the end of the acceptance period. Off-exchange transfer of the tender rights is also permissible and possible.

The Company intends to cancel the Rocket Internet Shares acquired by the Company on the basis of this Buyback Offer for the purpose of a capital reduction immediately after acquisition and fulfillment of all relevant requirements in this respect.

Further details of the Buyback Offer can be found in the offer letter of the Company. The offer letter will be published on Rocket Internet's website (<https://www.rocket-internet.com>) under the heading "Investors – Share – Share Purchase 2022" and in the German Federal Gazette (*Bundesanzeiger*) at <https://www.bundesanzeiger.de> prior to the commencement of the acceptance Period.

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**About Rocket Internet**

Rocket Internet incubates, builds and operationally develops internet-based business models. It provides operational support to its companies and helps them scale internationally. Besides, it strategically invests in complementary internet and technology companies globally to build out its network. Rocket Internet companies are active in a large number of countries around the world. For further information please visit [www.rocket-internet.com](http://www.rocket-internet.com).

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